

Haitong RMB Investment Fund Series (the “Fund”)

Haitong Global RMB Fixed Income Fund (“Haitong Fixed Income Fund”)

Haitong China RMB Income Fund (“Haitong RMB Income Fund”)

(together, the “Sub-Funds”)

NOTICE TO UNITHOLDERS

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the explanatory memorandum of the Fund dated June 2015, as amended by the Addendum dated 5 April 2017, the Second Addendum dated 28 April 2017, the Third Addendum dated 1 February 2018 and the Fourth Addendum dated 20 March 2018 (the “**Explanatory Memorandum**”). The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.*

SFC authorisation is not a recommendation or endorsement of the Fund or the Sub-Funds nor does it guarantee the commercial merits of the Fund or the Sub-Funds or their performance. It does not mean the Fund or the Sub-Funds is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Dear Unitholder

We are writing to inform you that the Explanatory Memorandum of the Fund and the Sub-Funds has been amended by way of a fifth addendum dated 30 April 2018 (the “**Fifth Addendum**”), to reflect the relevant amendments set out below.

Updated product key facts statements of the Sub-Funds dated April 2018 have also been issued on the same date to reflect the relevant amendments set out below.

1 Updates to the Directors of the Manager

The Fifth Addendum provides an update to the list of Directors of the Manager, following the re-appointment of Mr. Poon Mo Yiu as a director of the Manager and resignation of Mr. Zhang Xinjun, as well as the addition of Mr. Poon Mo Yiu’s biography.

2 Updates on ongoing charges and past performance of the Sub-Funds

The updated KFS for each Sub-Fund provides the latest information relating to the ongoing charges and past performance information with respect to each Sub-Fund.

The Fifth Addendum is available from 30 April 2018 at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.) or online at <http://www.htisec.com/asm>.

Copies of the Explanatory Memorandum, Trust Deed and other material agreements as disclosed in the Explanatory Memorandum of the Fund are also available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and copies thereof may be obtained from the Manager upon payment of a reasonable fee.

Should you have any queries relating to the above, please do not hesitate to contact our Customer Services Hotline at (852) 3588 7699 during our office hours (Monday to Friday (excluding public holidays), from 9:00am to 6:00pm) or email us at htiam@htisec.com.

**Haitong International Asset Management (HK) Limited
as Manager of the Haitong Global RMB Fixed Income Fund and Haitong China RMB Income Fund**

30 April 2018